

Sheryl P. Giugliano
Michael S. Amato
RUSKIN MOSCOU FALTISCHEK P.C.
East Tower, 15th Floor
1425 RXR Plaza
Uniondale, New York 11556-1425
(516) 663-6600
sgiugliano@rmfpc.com
mamato@rmfpc.com

Counsel to Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re:

HAL LUFTIG COMPANY, INC.

Chapter 11 (Subchapter V)

Case No. 22-11617 (JPM)

Debtor.
-----X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK) ss.:
COUNTY OF NASSAU)

SARINA AMIEL, affirms, deposes and says:

I am not a party to the action, am over 18 years of age, and reside in Nassau County, New York.

On April 20, 2023, I served true and correct copies of the following:

- *Notice of Hearing to Consider Confirmation of Debtor's Small Business Chapter 11 Plan of Reorganization* (ECF No. 68);
- *Order Scheduling: (I) Hearing to Consider Confirmation of Debtor's Chapter 11 Plan, (II) Deadline for Submission of Ballots, and (III) Deadline for Filing Objections to Plan*, with Exhibits (ECF No. 67);
- *Notice of Filing Plan Supplement* with Exhibits (ECF No. 63); and
- *Ballots for Holders of Class 3 (FCP Claim) and Class 4 (General Unsecured Claims) for Accepting or Rejecting the Debtor's Small Business Plan of Reorganization Under Chapter 11 of the Bankruptcy Code.*¹

¹ Ballots were only served upon the parties indicated below

by depositing a true copy thereof enclosed in a post-paid wrapper, in an official depository of the United States Postal Service within the State of New York, addressed to the parties listed on the attached service list.

/s/ Sarina Amiel

SARINA AMIEL

Affirmed to before me this
21st day of April, 2023.

/s/ Sandra L. McGrath

SANDRA L. McGRATH, NOTARY PUBLIC

State of New York, No. 01MC4922887

Qualified in Nassau County

Commission Expires 3/14/26

Service List

Office of United States Trustee for Region 2

Office of the United States Trustee
Alexander Hamilton Custom House
One Bowling Green, Rm 534
New York, NY 10004-1408
Attn: Paul Schwartzberg, Esq.

ECF Nos. 68, 67 and 63

Subchapter V Trustee

Charles N. Persing, CPA/CFF, CVA, CIRA, CFE
c/o Bederson LLP
100 Passaic Avenue, Ste 310
Fairfield, NJ 07004
117 West 17th Street, #2C
New York, NY 10011

ECF Nos. 68, 67 and 63

Local Counsel to Hal Luftig

Adam L. Rosen, Esq.
1051 Port Washington Blvd.
PO Box 552
Port Washington, NY 11050

ECF Nos. 68, 67 and 63

Counsel to Hal Luftig

Martin J. Foley, A PLC
Attn: Martin J. Foley, Esq.
601 S. Figueroa Street, Ste 2050
Los Angeles, CA 90017

ECF Nos. 68, 67 and 63

Jassy Vick Carolan
Attn: Kevin L. Vick, Esq.
355 S. Grand Ave., Ste 2450
Los Angeles, CA 90071

ECF Nos. 68, 67 and 63

Debtor's Banks

Chase
611 6th Ave.
New York, NY 10003
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67 and 63

City National Bank
71 5th Ave.
New York, NY 10003
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67 and 63

Secured Creditor

U.S. Small Business Administration
Attn: SBA Disaster Loan Service Center
2 North 20th Street, Ste 320
Birmingham, AL 35203

ECF Nos. 68, 67 and 63

U.S. Small Business Administration
National Disaster Loan Resolution Center
200 West Santa Ana Blvd.
Santa Ana, CA 92701
Attn.; Officer, manager, authorized agent

ECF Nos. 68, 67 and 63

Counsel to SBA

Jeffrey H. Schervone, Esq.
U.S Small Business Administration
26 Federal Plaza, Room 3100
New York, NY 12078

ECF Nos. 68, 67 and 63

Alyssa B. O’Gallagher
Assistant United States Attorney
Southern District of New York
86 Chambers Street, Third Floor
New York, NY 10007

ECF Nos. 68, 67 and 63

20 Largest Unsecured Creditors

FCP Entertainment
c/o Lippes Mathias
Attn: John A. Meuller, Esq. and Richard M. Sherer, Jr.
50 Fountain Plaza 1700
Buffalo, NY 14202

ECF Nos. 68, 67, 63 and Ballot Class 3

FCP Entertainment Partners, LLC
Attn: Warren Trepp
PO Box 19688
Reno, NV 89511

ECF Nos. 68, 67, 63 and Ballot Class 3

FCP Entertainment Partners, LLC
c/o Robinson, Sharp, Sullivan, Brust
Attn: Frank C. Gilmore
71 Washington Street
Reno, NV 89503

ECF Nos. 68, 67, 63 and Ballot Class 3

Amy Deutsch
4511 South Ocean Blvd., Apt 703
Boca Raton, FL 33487

ECF Nos. 68, 67, 63 and Ballot Class 4

Creditors and Notice Parties

Adobe Services ECF Nos. 68, 67, 63 and Ballot Class 4
Attn: Officer, Manager, Authorized Agent
345 Park Avenue
San Jose, CA 95110

California Department of Tax and ECF Nos. 68, 67, 63 and Ballot Class 4
Fee Administration
450 North Street
PO Box 942879
Sacramento, CA 94279
Attn: Officer, manager, authorized agent

Citizen One ECF Nos. 68, 67, 63 and Ballot Class 4
Attn: Officer, Manager, Authorized Agent
One Citizens Plaza
Providence, RI 02903

CNA Commercial Insurance ECF Nos. 68, 67, 63 and Ballot Class 4
500 Colonial Center Parkway
Lake Mary, FL 32746
Attn: Cynthia Goral

CNA Insurance ECF Nos. 68, 67, 63 and Ballot Class 4
Attn.: Officer, manager, authorized agent
151 N Franklin St Floor 9
Chicago, IL 60606

DropBox, Inc. ECF Nos. 68, 67, 63 and Ballot Class 4
Attn.: Officer, manager, authorized agent
1800 Owens Street 200
San Francisco, CA 94158

Google Workspace ECF Nos. 68, 67, 63 and Ballot Class 4
Attn.: Officer, manager, authorized agent
1600 Amphitheatre Parkway
Mountain View, CA 94043

Gusto, Inc. ECF Nos. 68, 67, 63 and Ballot Class 4
Attn.: Officer, Manager, authorized agent
525 20th Street
San Francisco, CA 94107

Internal Revenue Service ECF Nos. 68, 67, 63 and Ballot Class 4
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101
Attn: Officer, manager, authorized agent

Internal Revenue Service
15 New Sudbury Street, M/S 20800
Creditor # 7985554
Boston, MA 02203
Attn: Gail Allbee Edelstein

ECF Nos. 68, 67, 63 and Ballot Class 4

John Bury, EA
Bury and Associates, Inc.
125 Main Street
PO Box 607
Southington, CT 06489

ECF Nos. 68, 67 and 63

John Cahill, Esq.
Regional Counsel for NY/NJ
I.S. Department of Housing & Urban Development
26 Federal Plaza 3500
New York, NY 10278

ECF Nos. 68, 67, 63 and Ballot Class 4

Kevin Connor
430 Convent Avenue
New York, NY 10031-3629

ECF Nos. 68, 67, 63 and Ballot Class 4

Luftig Adelson, LP
c/o Adam L. Rosen, Esq.
1051 Port Washington Blvd.
PO Box 552
Port Washington, NY 11050

ECF Nos. 68, 67, 63 and Ballot Class 4
(served 4/21/23)

Luftig-Haffner-Chapman Theatrical
Attn.: Officer, manager, authorized agent
117 West 17th Street, #2C
New York, NY 10011

ECF Nos. 68, 67, 63 and Ballot Class 4

Michigan Department of Treasury
Litigation\Liaison
Austin Building
430 West Allegan Street, 2nd Floor
Lansing, MI 10038
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

NYC Dept. of Finance Office of Legal Affairs
375 Pearl Street, 30th Floor
New York, NY 10038
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

New York State Department of Labor
State Campus Bldg 12 Rm 256
Albany, NY 12240
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

NYS Dept. of Tax & Finance
Bankruptcy Unit
POB 5300
Albany, NY 12205
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

NYS Unemployment Insurance Fund
PO Box 66699
Albany, NY 12206
Attn.: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

Parking Violations Bureau
210 Joralemon Avenue
Brooklyn, NY 11201
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

Pitney Bowes Inc.
Attn.: Officer, manager, authorized agent
3001 Summer Street
Stamford, CT 06905

ECF Nos. 68, 67, 63 and Ballot Class 4

Robert Roberts
Office of Enforcement & Compliance
1200 Pennsylvania Ave W
Washington, DC 20004

ECF Nos. 68, 67, 63 and Ballot Class 4

Social Security Administration
Office of Regional Chief Counsel
Region II
26 Federal Plaza 3904
New York, NY 10278
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

State of California Franchise Tax Board
Franchise Tax Boar
Bankruptcy Unit
P.O. Box 2952 MS A 340
Sacramento, CA 95812
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

T-Mobile
Att.: Officer, manager, authorized agent
PO Box 54310
Bellevue, WA 98015

ECF Nos. 68, 67, 63 and Ballot Class 4

U.S. Securities and Exchange Commission
Bankruptcy Group, Brookfield Place
200 Vesey Street, Rm 400
New York, NY 10281
Attn: Officer, manager, authorized agent

ECF Nos. 68, 67, 63 and Ballot Class 4

United States Attorney's Office
Southern District of New York
Attn.: Tax and Bankruptcy Unit
86 Chambers Street, 3rd Floor
New York, NY 10007

ECF Nos. 68, 67, 63 and Ballot Class 4

Verizon Wireless Bankruptcy Administration
500 Technology Drive, Suite 550
Weldon Spring, MO 63304

ECF Nos. 68, 67, 63 and Ballot Class 4

Zoom
Attn.: Officer, manager, authorized agent
55 Almaden Blvd., 6th Floor
San Jose, CA 95113

ECF Nos. 68, 67, 63 and Ballot Class 4

Retained Professionals

RK Consultants
1178 Broadway
New York, NY 10001
Attn: Brian Ryniker

ECF Nos. 68, 67 and 63

CBIZ Marks Paneth, LLC
685 Third Avenue
New York, NY 10017
Attn: Christopher Cacance, Managing Director

ECF Nos. 68, 67 and 63